

Hong Kong Exchanges and Clearing Limited Investor
Investment Service Centre
Listed Companies Information

SHINHINT ACOUSTIC LINK HOLDINGS LIMITED<02728> - Announcement

The Stock Exchange has received a message from Shinhint Acoustic Link Holdings Limited, a new listing applicant, which is reproduced as follows

2005

Announcement of the final Offer Price, the level of indication of interest in the Placing and the results of applications and basis of allocation of the Public Offer Shares to be published in The Standard (in English) and Hong Kong Economic Times (in Chinese) on or before
Tuesday, 12th July

Despatch/collection of refund cheques in respect of wholly or partially unsuccessful applications and in respect of excess application moneys if the final Offer Price is less than the maximum Offer Price on or before
Tuesday, 12th July

Despatch/collection of the Share certificates or deposit of the Share certificates into CCASS on or before
Tuesday, 12th July

Dealing in the Shares on the Main Board commence on
Thursday, 14th July

Applicants who apply on WHITE Application Forms for 1,000,000 Public Offer Shares or more and indicate in their Application Forms that they wish to collect share certificates and/or refund cheques (if any) in person from the Company's share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, may do so in person from 9:00 a.m. to 1:00 p.m. on the date notified by the Company in the newspapers, which is expected to be on or before Tuesday, 12th July 2005. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf. Applicants being corporations which opt for personal collection may do so through their authorised representatives bearing letters of authorisation from the corporations duly stamped with the company's chop. Identification documents and (where applicable) authorisation documents acceptable to Computershare Hong Kong Investor Services Limited must be produced at the time of collection of share certificates and/or refund cheques (if any).

Applicants who apply on YELLOW Application Forms for 1,000,000 Public Offer Shares or more and indicate in their Application Forms that they wish to collect refund cheques (if any) in person may do so but may not elect to collect their share certificates, which will be deposited into CCASS for credit to their designated CCASS participants' stock accounts or investor participant stock accounts. The procedures for collection of refund cheques (if any) for applicants who apply on YELLOW Application Forms are the same as those for applicants who apply on WHITE Application Forms.

Uncollected share certificates and/or refund cheques (if any) will be despatched by ordinary post at the applicants' own risk to the address specified in the related Application Forms promptly after the expiry of the time for their collection.

11 July 2005"